

POLICY F04: TRANSFER OF FUNDS BETWEEN ADULT
AND DISLOCATED WORKER PROGRAMS

**APPROVED: 1/27/2017** 

**REVISION:** 

**BOARD APPROVED REVISION:** 

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☑ NEW
☐ REVISED

## **PURPOSE**

The Workforce Innovation and Opportunity Act of 2014 (WIOA) allows the transfer of up to 100% of the funds between the Adult and Dislocated Worker Program. This policy is intended to acknowledge that authority and identify the local process necessary to accomplish such a transfer.

### **BACKGROUND**

WIOA allows the transfer of funds between the adult and dislocated worker funding streams in order to maximize customer service and provide Local Workforce Development Boards (Local Boards) with greater flexibility to provide services in the areas of greatest need. The WIOA Section 133(b)(4) states that up to and including 100 percent of funds allocated to Title I adult and dislocated worker programs may be transferred between these two funding streams.

While Oregon policy and operational guidelines for integrated service delivery should reduce the need to transfer funds between the adult and dislocated worker funding streams, there may be situations, such as significant economic downturns, changes in funding formula allocations, or changes in local priorities to serve specific categories of job seekers, that necessitate fund transfers.

# **POLICY**

It is the policy of Northwest Oregon Works (NOW) to accept the authority provided by WIOA to allow for the transfer of up to 100% of the funds between the Adult and Dislocated Worker programs. When the need arises to transfer of funds between Adult and Dislocated Worker program, NOW will follow the process and procedures in accordance with WIOA and applicable regulations and State policies.

#### REFERENCES

WIOA (Public Law 113-128) Sections 133(b)(4) and 134(c)(3)(E)